

Lecturers

The learning content of the SFAMO is provided to our participants by leading figures in the Luxembourg fund industry. Our lecturers are senior managers who represent our industry in its entirety. What they teach is not theory, our faculty is mediating the application and problem solving in everyday work.

Dates

Course Luxembourg (german)
Know the FUNDamentals Lux

KTF Lux 01/20 DE 22/23 September 2020
Short Test 23 September 2020

Course Luxembourg (english)
Know the FUNDamentals Lux

KTF Lux 01/20 EN 24/25 September 2020
Short Test 25 September 2020

Costs

KTF Lux course: Euro 950.– excl. VAT
Kurztest: Euro 150.– excl. VAT

Detailed information on all courses, key dates and the registration process can be found on fund-academy.com

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Basic Knowledge on Luxembourg fund business in 2 days

Cert. Know the FUNDamentals Lux®

A brand new element of the
Luxembourg Fund Officer program

Fits for employees of Luxembourg Companies in the investment funds environment, like

- Luxembourg Fund Management Companies/ Investment Companies
- Banks and Asset Managers
- Custodians, Transfer Agents, Fund Administrators
- Legal Advisors, Risk and Compliance, Management Services, Auditors, etc.

Overview of topics

- Legal & Regulatory, investment fund structures in Luxembourg
- Insight into the range of products and the current fund classification
- Fundamentals of fund valuation, fund pricing and the main cost drivers
- Central players and their functions in the market (fund management companies, fund administrators, custodians, transfer agents)
- Knowledge of at least 70–80 specialist terms and conditions relating to fund business